



YEAR-END DIVORCE PREP CHECKLIST

1. Gather Financial Documents

- Bank statements
- Credit card statements
- Mortgage & loan documents
- Retirement accounts
- Tax returns (2-3 years)
- Pay stubs/income records
- Investments
- Debts list

2. Track Household Expenses

- Groceries
- Utilities
- Insurance
- Child-related expenses
- Transportation

3. Check Your Credit & Open Personal Accounts

- Open checking/savings
- Check credit report
- Open personal credit card if needed



4. Evaluate Your Living Situation

- Stay or move?
- Kids' schooling routines
- Budget planning

5. Emotional Preparation

- Journaling
- Support network
- Coaching or therapy

6. California Filing Requirements

- Petition (FL-100)
- Summons (FL-110)
- Proper service
- Financial disclosures within 60 days

Need Support?

Karen Fischer provides divorce coaching and document preparation to help you begin the new year with clarity and confidence.